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SEBINO: FULLY EXERCISED THE GREENSHOE OPTION

Madone (BG), 20th July 2020 – Sebino S.p.A. (“**Sebino**” or “**Società**”), fire and security system integrator leader, announces that on 17th July 2020, Integrae SIM S.p.A., as *Global Coordinator*, fully exercised the so-called *greenshoe* option for 232.200 Sebino ordinary shares, by fully subscribing and freeing up the capital increase in favor of the *greenshoe* option.

The purchase price of the shares related to the *greenshoe* option is 2.00 Euro each, corresponding to the price established in the floating of the Company's ordinary shares, for a total value of 464,400.00 Euro.

The settlement of the ordinary shares relating to the *greenshoe* option will take place today.

The admission to trading of the Company's ordinary shares on the multilateral AIM Italia trading system, organized and managed by Borsa Italiana S.p.A. (the “**Listing**”) took place after floating on the market a total no. of 1,782,000 Sebino ordinary shares deriving from a capital increase approved by the Sebino shareholders' meeting in favor of the Listing.

The equivalent value, also including the shares deriving from the *over allotment* option, is approximately 3.6 million Euro, as resulting from the aforementioned floating at the price of 2.00 Euro per share, of:

- no. **1.549.800** newly issued shares deriving from the capital increase in favor of the Listing
- no. **232.200** ordinary shares corresponding to approx. 15% of the overall ordinary shares of the floating, deriving from the approved capital increase in favor of the *greenshoe* option

The following table shows the composition of the corporate structure resulting from the *greenshoe* option:

Shareholder	No. of Shares on the Date of the Admission Document		No. of Shares after Capital increase (Greenshoe included)	
	Shares	%	Shares	%
Nexus I. S.r.l.	6,095,00	53	6,095,000	45.89
Cadei Family	4,830,000	42	4,830,000	36.37
Giovanni Romagnoni	575,000	5	575,000	4.33
Market (*)	0	0	1,782,000	13.42
Total	11,500,000	100	13,282,000	100

(*) Investors falling within the definition of “float” pursuant to the AIM Issuers' Regulation and those not falling within this definition are intended.

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Press release available on www.sebino.eu in “Investors Relations” section.

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Sebino (AIM: SEB), Sebino has been operating for 40 years on the Italian market and for 10 on the Romanian market. It is one of the main System Integrators in both countries, operating in the design, development and installation of fire and security systems mainly for Multinationals and Main Contractors. Sebino also offers an innovative maintenance 24/7 service via remote control.

For more information

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